

HOW WE WALK OUR TALK

PRACTICING GENEROSITY | TIME

16 HRS

Worked on our pro-bono clients' financial plans.



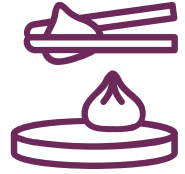
That's like listening to David Bowie's "Changes" **275+ times**.

Take Action: Choose a pillar of wealth that you can share with others: time, social capital, money, or knowledge.

PRACTICING GENEROSITY | MONEY

\$23K+

Donated to organizations aligned with our Generosity Plan.



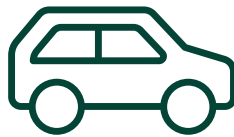
That's like **2,500+ orders** of our team's favorite dumplings from Master Kong.

Take Action: Decide on a % of your take-home pay to give, then set up recurring donations to your fave org.

INVESTING SUSTAINABLY

3-47K+

Gallons of gas emissions reduced by the Modernist Sustainability Portfolio.



That's like **3,000+ one-way car trips** from PDX to NYC to visit MoMA and eat delicious bagels.

Take Action: Consider shifting some of your portfolio to sustainability holdings.

VOTING WITH OUR DOLLARS

\$1-42K+

Of our annual budget spent with local businesses.



That's like buying **9,475+ bags of coffee from Exilior**, team fave and local, Black-owned B Corp.

Take Action: Start a recurring monthly purchase from a local company. Look for B Corps to support when shopping.

WE USE BUSINESS AS A FORCE FOR GOOD.

Certified



Corporation

In 2017, Modernist became a certified B Corporation® and officially joined the global movement of people using business as a force for good. This certification reflects our commitment to higher standards of social and environmental performance, transparency, and accountability. As a B Corp® we are legally required to consider the impact of our work on all stakeholders: employees, vendors, clients, community, and the environment. As this 2022 data shows, we demonstrate these commitments through robust employee benefits, comprehensive financial life planning for our clients, regular pro-bono work, and ongoing giving via our Generosity Plan.

At Modernist, we help progressive people structure their wealth around their values. Our clients are people with a vision for shared prosperity and continued social progress.

